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Consolidated Financial Results for the Three Months Ended June 30, 2024 [Japanese GAAP]



August 9, 2024

Company name: NC Holdings Co., Ltd.
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 6236
 URL: <https://www.nc-hd.jp/>
 Representative: Hironori Kajiwara, Representative Director and President
 Contact: Kenichi Seki, General Manager, Administration Headquarters
 Phone: +81-3-6625-0001
 Scheduled date of commencing dividend payments: –
 Preparation of supplementary material on financial results: None
 Holding of financial results briefing: None

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Three Months Ended June 30, 2024 (April 1, 2024 – June 30, 2024)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended June 30, 2024	3,369	12.3	(123)	–	(192)	–	(197)	–
June 30, 2023	3,001	(16.7)	(54)	–	(149)	–	(157)	–

(Note) Comprehensive income: Three months ended June 30, 2024: ¥(207) million [–%]

Three months ended June 30, 2023: ¥(35) million [–%]

	Earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2024	(45.32)	–
June 30, 2023	(36.36)	–

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of June 30, 2024	17,045	7,635	44.8
As of March 31, 2024	18,361	8,126	44.3

(Reference) Equity: As of June 30, 2024: ¥7,635 million

As of March 31, 2024: ¥8,126 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2024	—	0.00	—	65.00	65.00
Fiscal year ending March 31, 2025	—				
Fiscal year ending March 31, 2025 (Forecast)		—	—	—	—

(Note) Revision to the forecast for dividends announced most recently: None

As announced on July 18, 2024 in the “Notice regarding the result of Navy1 K.K.’s takeover bid on the Company’s shares and changes in the parent company, the largest shareholder who is a major shareholder, and the major shareholders,” the Company’s shares are planned to be delisted. As such, no dividend forecast is provided for the fiscal year ending March 31, 2025.

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2025 (April 1, 2024 - March 31, 2025)

As announced on July 18, 2024 in the “Notice regarding the result of Navy1 K.K.’s takeover bid on the Company’s shares and changes in the parent company, the largest shareholder who is a major shareholder, and the major shareholders,” the Company’s shares are planned to be delisted. As such, no consolidated financial results forecast is provided for the fiscal year ending March 31, 2025.

*** Notes:**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: – (Company name:)

Excluded: – (Company name:)

(2) Accounting methods adopted particularly for the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: Yes

2) Changes in accounting policies other than 1) above: None

3) Changes in accounting estimates: None

4) Retrospective restatement: None

Notes on changes in accounting policies

(4) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

June 30, 2024: 4,685,745 shares

March 31, 2024: 4,685,745 shares

2) Total number of treasury shares at the end of the period:

June 30, 2024: 323,325 shares

March 31, 2024: 323,154 shares

3) Average number of shares during the period:

Three months ended June 30, 2024: 4,362,522 shares

Three months ended June 30, 2023: 4,342,779 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Explanation of the proper use of financial results forecast and other notes

As announced on July 18, 2024 in the “Notice regarding the result of Navy1 K.K.’s takeover bid on the Company’s shares and changes in the parent company, the largest shareholder who is a major shareholder, and the major shareholders,” the Company’s shares are planned to be delisted. As such, no consolidated financial results forecast is provided for the fiscal year ending March 31, 2025.